RAISE
Texas Summit 2023
MAR 2 - 3
at the Federal Reserve Bank of Dallas
CONNECT TO EFFECT: BUILDING AN EQUITABLE FINANCIAL ECOSYSTEM FOR TEXANS
MEETING PEOPLE WHERE THEY ARE IS ABOUT GIVING OTHERS WHAT THEY NEED, WHEN THEY NEED IT.

presented for you through RAISE TEXAS 2023
ABOUT US

Quick introductions
ABOUT US

Cathy Barker
President & CEO of
Jewish Family Service of Greater Dallas

Erika Leos
Assistant Director of
Prosper Programs Foundation Communities
ABOUT US

Marina Garcia
Project Manager
RAISE Texas

Dusti Young
Financial Wellness Enthusiast
GreenPath Financial Wellness
Foundation Communities
Prosper Centers

We create pathways to financial wellness, higher education, and health coverage so that those who face barriers have opportunities to prosper.

📞 737-717-4000
🌐 ProsperCenters.org
Since 1950 Jewish Family Service of Greater Dallas has welcomed anyone through our doors regardless of race, ethnicity, religion or ability to pay. Our mission is to provide professional, effective and affordable mental health and social services that promote lifelong, self-sufficiency and well-being for anyone in need.

972-437-9950
www.JFSdallas.org
GreenPath Financial Wellness

is a nationwide non-profit that provides financial education and tools for people to lead financially healthy lives.
TODAY WE WILL...

RECOGNIZE THE NEEDS PEOPLE ARE EXPRESSING

DEFINE COACHING, COUNSELING & CRISIS

CONNECT THEM TO THE RIGHT RESOURCES WHEN THEY NEED IT
Show Up, Shine & Share
LET'S GET STARTED

In your hand you are holding a card. This is the story of someone I've met along my path of coaching/counseling/crisis. And I am trusting you to help me make things right with these people.

**When you read your card, use the information to determine if the person is in crisis/coaching/counseling. Go to the large sticky note identifying the person.
FINANCIAL COACHING
FINANCIAL COUNSELING
FINANCIAL CRISIS

WHAT ARE THEIR CHARACTERISTICS?
CREATING DEFINITIONS

USING THE CHARACTERISTICS
LET'S CREATE DEFINITIONS.
FINANCIAL COACHING
FINANCIAL COUNSELING
FINANCIAL CRISIS

PUTTING IT ALL TOGETHER - WHAT RESOURCES ARE AVAILABLE?
Q&A

because why wouldn't we continue to be a resource for you?
Please complete our survey for this session:

Track 1A: Coaching, Counseling, & Crisis Assistance
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THANK YOU