



RAISE

Texas Summit 2023

MAR
2 - 3

at the
Federal
Reserve
Bank of
Dallas

CONNECT TO EFFECT:
BUILDING AN EQUITABLE
FINANCIAL ECOSYSTEM
FOR TEXANS



MEETING PEOPLE WHERE THEY ARE IS ABOUT GIVING OTHERS



**WHAT THEY NEED,
WHEN THEY NEED IT.**

presented for you through RAISE TEXAS 2023



ABOUT US



Quick introductions



ABOUT US



Cathy Barker

President & CEO of
Jewish Family Service of Greater Dallas



Erika Leos

Assistant Director of
Prosper Programs Foundation Communities



ABOUT US



Marina Garcia

Project Manager
RAISE Texas




Dusti Young

Financial Wellness Enthusiast
GreenPath Financial Wellness



Jewish Family Service of Greater Dallas

Since 1950 Jewish Family Service of Greater Dallas has welcomed anyone through our doors regardless of race, ethnicity, religion or ability to pay. Our mission is to provide professional, effective and affordable mental health and social services that promote lifelong, self-sufficiency and well-being for anyone in need.

 972-437-9950

 www.JFSdallas.org



GreenPath Financial Wellness

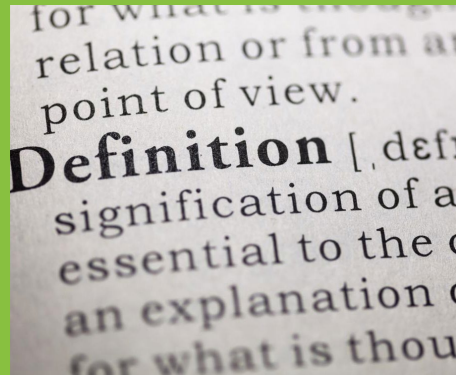
is a nationwide non-profit that provides financial education and tools for people to lead *financially healthy lives.*



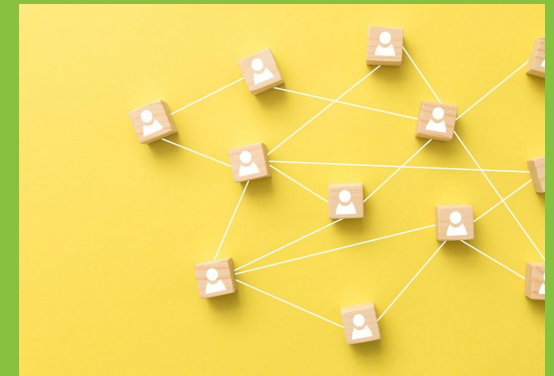
TODAY WE WILL...



**RECOGNIZE THE
NEEDS PEOPLE ARE
EXPRESSING**



**DEFINE
COACHING,
COUNSELING &
CRISIS**



**CONNECT THEM TO
THE RIGHT
RESOURCES WHEN
THEY NEED IT**





Show Up, Shine & Share





LET'S GET STARTED



**IN YOUR HAND YOU ARE HOLDING A CARD.
THIS IS THE STORY OF SOMEONE I'VE MET ALONG MY PATH OF
COACHING/COUNSELING/CRISIS. AND I AM TRUSTING YOU TO HELP ME
MAKE THINGS RIGHT WITH THESE PEOPLE.**

****WHEN YOU READ YOUR CARD, USE THE INFORMATION TO DETERMINE
IF THE PERSON IS IN CRISIS/COACHING/COUNSELING. GO TO THE LARGE
STICKY NOTE IDENTIFYING THE PERSON.**





**FINANCIAL
COACHING**

**FINANCIAL
COUNSELING**

**FINANCIAL
CRISIS**

**PUTTING IT ALL TOGETHER -
WHAT RESOURCES ARE AVAILABLE?**





Q&A

because why wouldn't we continue to be a resource for you?



Please complete our survey for this session:



Track 1A: Coaching, Counseling, & Crisis Assistance



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THANK YOU

