RAISE Texas Summit 2023
MAR 2 - 3 at the Federal Reserve Bank of Dallas
CONNECT TO EFFECT: BUILDING AN EQUITABLE FINANCIAL ECOSYSTEM FOR TEXANS
Spotlight on Funding

Panel 1: Modernization of CRA & its Impact on Nonprofit Funding

Panel 2: New Federal Dollars to Support Asset Building

March 3rd

JUDITH CANALES - MODERATOR
Executive Director, Engles Pass Maverick County Economic Development Alliance

LINDA DAVIS-DEMAS
Vice President of Housing BALANCE
Housing- Sunshine Session
2022 HIGHLIGHTS

- Face-to-face began in October
- Opened the Women’s Building in October
- Continue virtual and in-person workshops
- Offered Spanish Pre-purchase workshops
SAN FRANCISCO DREAMKEEPER ACCOMPLISHMENTS

- Counseling 114% completed (goal 200/YTD 228)
- Counseling Follow-up 142% (goal 100/YTD 142)
- Orientation 37% (goal 200/YTD 74)
- Average purchase price = $926,600
- Average DK-DALP loan amount = $458,630
- 13 Homeowners created, 9 pending contract, 5 pre-approval
MAYOR’S OFFICE OF HOUSING AND COMMUNITY DEVELOPMENT GRANT 2022 HIGHLIGHTS

3,107 Pre-purchase workshop attendees

4 Rental Workshops offered/9 attendees

166 Post-Purchase workshop attendees

83 workshops completed

Over 40 Homeowners created

*Grants commenced July 2022
The client met with Mari in May 2022 for their initial DK counseling session. The client was feeling discouraged because at the time she had a credit score of 547. After speaking with Mari, she became determined to work on paying down her credit cards and improve her score. By August 2022, her credit score had gone up to 679! Client says it has been challenging, but our counselor continues to boost her confidence by focusing on the end goal of homeownership.

DreamKeeper Survey Feedback
“Charles has been amazing...so informative and patient. This is my first time buying a house and he has been very supportive. He's a great counselor.”

“For me Nik was spot on. I openly shared my concerns, angst, and fear in this entire process. I was able to connect person to person with him in a way that gave trust. I don’t talk about my “business” with folks; yet Nik listened suggested in a way that I felt okay. Okay bout all of it”
Q & A

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